

MBTA State and Local Contribution Fund
Balance Sheet - Statutory Basis

June 30, 2001
 (Amounts in thousands)

	2001	2000
ASSETS		
Cash and short-term investments.....	\$ 63,818	\$ -
Total assets.....	\$ 63,818	\$ -
LIABILITIES AND FUND BALANCE		
Liabilities:		
Accounts payable.....	\$ 63,818	\$ -
Total liabilities.....	\$ 63,818	\$ -
Fund balance:		
Designated for specific purpose.....	-	-
Total fund balance (deficit).....	-	-
Total liabilities and fund balance.....	\$ 63,818	\$ -

MBTA State and Local Contribution Fund
Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2001
 (Amounts in thousands)

	2001	2000
REVENUES AND OTHER FINANCING SOURCES		
Revenues:		
Taxes.....	\$ 654,591	\$ -
Assessment.....	<u>144,554</u>	<u>-</u>
Total revenues.....	<u>799,145</u>	<u>-</u>
Other financing sources:		
Operating transfers in.....	<u>-</u>	<u>-</u>
Total other financing sources.....	<u>-</u>	<u>-</u>
Total revenues and other financing sources.....	<u>799,145</u>	<u>-</u>
EXPENDITURES AND OTHER FINANCING USES		
Expenditures:		
Treasurer and Receiver-General.....	<u>799,145</u>	<u>-</u>
Total expenditures.....	<u>799,145</u>	<u>-</u>
Other financing uses:		
Operating transfers out.....	<u>-</u>	<u>-</u>
Total other financing uses.....	<u>-</u>	<u>-</u>
Total expenditures and other financing uses.....	<u>799,145</u>	<u>-</u>
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses.....	<u>-</u>	<u>-</u>
Fund balance (deficit) at beginning of year.....	<u>-</u>	<u>-</u>
Fund balance (deficit) at end of year.....	<u>\$ -</u>	<u>\$ -</u>